

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Henry S. Miller Commercial, LLC aka Henry S. Miller Commercial Co**

Case No. **09-34422-sgj-11**

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
BNC Regency Walk, L.P. & BN Regency, LLC c/o Marc Stanley Stanley, Mandel & Iola, L.L.C. 3100 Monticello Ave., Suite 750 Dallas, Texas 75205		Lawsuit	Contingent Unliquidated Disputed	\$4,385,754.45
Dallas Bayou Bend, LTD c/o Marc Stanley Stanley, Mandel & Iola, L.L.P. 3100 Monticello Avenue, Suite 750 Dallas, Texas 75205		Lawsuit	Contingent Unliquidated Disputed	\$1,686,406.64
Woodside Apartments, Ltd. c/o Marc Stanley Stanley, Mandel & Iola, L.L.P. 3100 Monticello Ave., Suite 750 Dallas, Texas 75205		Lawsuit	Contingent Unliquidated Disputed	\$1,185,566.72
Pecan Square, Ltd. c/o Marc Stanley Stanley, Mandel & Iola, L.L.P. 3100 Monticello Ave., Suite 750 Dallas, Texas 75205		Lawsuit	Contingent Unliquidated Disputed	\$904,449.71
Dallas Clubview Gardens, Ltd. c/o Mark Stanley Stanley, Mandel & Iola, L.L.P. 3100 Monticello Ave., Suite 750 Dallas, Texas 75205		Lawsuit	Contingent Unliquidated Disputed	\$493,397.24
BNC Lake Jackson Village, L.P. c/o Marc Stanley Stanley, Mandel & Iola, L.L.P. 3100 Monticello, Ave., Suite 750 Dallas, Texas 75205		Lawsuit	Contingent Unliquidated Disputed	\$263,145.23

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LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Shields, Britton & Frasier 5401 Village Creek Drive Plano, Texas 75093		Attorney Fees		\$161,665.81
Shannon, Gracey, Ratliff & Miller, LLP 500 N. Akard, Ste. 2500 Dallas, Texas 75201		Attorney Fees		\$39,012.57
Dan Arnold 5001 Spring Valley Road Suite 1100W Dallas, Texas 75244		Trade Debt		\$36,173.02
United States Treasury 1500 Pennsylvania Avenue, NW Washington, D.C. 20220		Taxes		\$32,254.02
Greg Trout 5001 Spring Valley Road Suite 1100W Dallas, Texas 75244		Trade Debt		\$2,884.44
United Commercial Realty 7001 Preston Road Suite 222 Dallas, Texas 75205		Trade Debt		\$2,800.00
Geary, Porter & Donovan, PC 16475 Dallas Parkway Suite 400 Addison, Texas 75001		Attorney Fees		\$789.75

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Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Dan Shoefflin 4704 Bear Run Drive Plano, Texas 75093		Trade Debt		\$415.80
Daniel Harris 5001 Spring Valley Road Suite 1100W Dallas, Texas 75244		Trade Debt		\$346.50
Vaughn Miller 5001 Spring Valley Road Suite 1100W Dallas, Texas 75244		Trade Debt		\$124.74
Reliance Resources Funding Account c/o Robert Grunnah 5001 Spring Valley Road, Suite 1100W Dallas, Texas 75244		Trade Debt		\$14.85
Darrell Hurmis 5001 Spring Valley Road Suite 1100W Dallas, Texas 75244		Trade Debt		\$14.85
Mark Hajdu 6805 Sedgwick Drive Dallas, Texas 75231		Trade Debt		\$10.98

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Continuation Sheet No. 3

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **Secretary / Treasurer** of the **Corporation**
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the
best of my information and belief.

Date: **12/31/2009**

Signature: **/s/ Robert DuBois**
Robert DuBois
Secretary / Treasurer